

# Volunteer Application

} Thank you for your interest in Clackamas Community Federal Credit Union (herein CCFCU). Volunteers of CCFCU are expected to bring a broad range of knowledge and depth of experience from their field of expertise or profession as well as an understanding of the guiding credit union principles and core values of CCFCU.

Volunteers should have a fundamental understanding of their role and responsibility to the credit union. Volunteers should possess integrity, be willing to articulate his or her views frankly, be able to work productively with others, operate as a team and speak with one voice when decisions are made. Volunteers must have the willingness to commit the time and effort required to serve.

## **Minimum Qualifications for Volunteers:**

- Conflict of Interest – must agree to the terms of the Credit Union's Code of Ethics for Volunteers.
- Must be free from personal interests or investments that may conflict with the interests of the Credit Union and might influence independent judgment.
- Credit Union Employment – at the time of nomination or appointment, must not be employed by or have been employed by CCFCU during the past nine (9) years.
- Employment Hiatus – may not apply for employment of CEO at CCFCU prior to nine (9) years after term(s) as a volunteer expires.
- Membership – must have been a member in good standing of the credit union for 5 years.
- Age – must be 18 years of age or over.
- Bondability – must satisfy the bonding requirements of the Credit Union
- Background Investigation – must satisfactorily complete the background investigation including, social security number validation, county and state criminal history, and DMV records.
- Must not have had membership in any credit union terminated other than voluntarily or due to a dormant account.
- Ability to understand and comply with laws and regulations governing credit unions.
- Ability to maintain strict confidentiality of information.
- Experience in business management or finance is helpful.





## In Your Own Words

Why are you interested in volunteering for CCFCU?

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What skills qualify you for this volunteer position?

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What work experience qualifies you for this volunteer position?

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## Employment History

CURRENT OR LAST EMPLOYER

YOUR TITLE

Specific job duties:

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PREVIOUS EMPLOYER

YOUR TITLE

Specific job duties:

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## Volunteer History

VOLUNTEER ORGANIZATION \_\_\_\_\_ YOUR TITLE \_\_\_\_\_

Specific volunteer duties: \_\_\_\_\_  
\_\_\_\_\_

VOLUNTEER ORGANIZATION \_\_\_\_\_ YOUR TITLE \_\_\_\_\_

Specific volunteer duties: \_\_\_\_\_  
\_\_\_\_\_

## Education / Training

High School Diploma             Yes    No  
Associates Degree                 Yes    No  
Bachelors Degree                 Yes    No            Major \_\_\_\_\_  
Graduate Degree                  Yes    No            Type \_\_\_\_\_

List any Professional Memberships, Affiliations and Trade Licenses  
\_\_\_\_\_  
\_\_\_\_\_

## Disclosure

I authorize CCFCU to obtain a Bondability report and conduct other investigations including but not limited to a criminal background check and drug testing.

I certify that the answers given on this application are true and complete. I understand that falsifications and/or omissions are grounds for being eliminated from further consideration for serving in a volunteer capacity. I hereby acknowledge that I have read and understand the above statements.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

